

Dear Investors - Please note that there is a pretrial conference scheduled by the Bankruptcy Court in Adversary Proceeding No. 09-1184-JMD on June 17, 2010 at 9:00 a.m. Several people have asked if they are required to attend this conference. Your appearance at the pretrial conference is not required and the Trustee/Plaintiff will not request any default against anyone who does not appear. At most, the Court will be deciding certain future deadlines for filing various documents in the Trustee's lawsuit, including perhaps, a deadline for parties to answer the Trustee's Complaint. However, the Trustee will not request any deadlines shorter than 60 days from June 17, 2010, and you will receive notice of any deadline set, even if you do not attend the hearing. The Bankruptcy Court does allow appearances at hearings by telephone, if arranged in advance, and there is a fee for such telephone appearances. If you are interested in appearing by telephone, you should consult the Bankruptcy Court's website at [www.nhb.uscourts.gov](http://www.nhb.uscourts.gov), and consult the instructions for telephonic hearings through CourtCall.

The pretrial conference discussed above is different from the Trustee's request to extend the Preliminary Injunction, which will also be scheduled for hearing on June 17, 2010 at 9:00 a.m. In his Motion to extend the Preliminary Injunction, the Trustee will request that the Preliminary Injunction already served on Defendant/Investors, scheduled to expire on June 22, 2010, remain in effect for at least an additional 90 days in order to preserve the status quo while the Trustee continues to gather information and the Bankruptcy Court considers the Trustee's prayers for relief in Adv. Pro. No. 09-1184-JMD. If the Court decides to extend the Preliminary Injunction, it will continue to apply to all Lender/Defendants, unless the Court has approved a settlement between particular lender/defendants and the Trustee.