

## MCLAUGHLIN LAW OFFICE, P.C.

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September 30, 2011

Alec McEachern Esquire  
Shaines & McEachern  
25 Maplewood Avenue  
Portsmouth, NH 03801

**RE: GOULD & BURKE**

Dear Mr. McEachern:

In behalf of my clients and my co-counsel, Attorneys Michael Askenaizer and Russell Hilliard, I am writing to invite you to participate in a discussion which has been scheduled at **1:00 p.m., Thursday, October 13, 2011, at Russ Hilliard's office at 10 Centre Street, Concord, New Hampshire.**

This invitation is also being extended to other Plaintiffs who have liability claims in "stay" status in the Belknap County Superior Court. In addition, other parties with an interest may be invited to attend.

The purpose of the October 13<sup>th</sup> discussion is to engage with you and with other Plaintiffs to identify and discuss issues associated with a mediation now planned to occur at **Russ Hilliard's Concord office on Monday and Tuesday, December 12 and 13, 2011.** My clients have retained Attorney Bill Mulvey of Portsmouth as Mediator. Such comments or suggestions as you may make at the October 13<sup>th</sup> conference will be thoughtfully considered.

The October discussion as well as the December mediation is without prejudice to the legal interests of any party. My clients reserve the right to cancel the mediation process at any point if, in their judgment, the process seems unproductive. Additionally, the December mediation will be contingent on the entry of a final order of the Bankruptcy Court approving a pending settlement of the Trustee's claims against my clients.

The Trustee in Bankruptcy is aware that this invitation is being extended and will file a related pleading in the Bankruptcy Court.


You should expect to receive a follow up letter from Bill Mulvey.

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Please confirm your attendance by return letter or a short e-mail at  
[pmclaughlin@metrocast.net](mailto:pmclaughlin@metrocast.net).

Sincerely,

MCLAUGHLIN LAW OFFICE, P.C.

A handwritten signature in black ink, appearing to read 'P. McLaughlin', with a long horizontal flourish extending to the right.

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Philip T. McLaughlin

PTM/crm

cc: Michael Askenaizer, Esquire  
Russell Hilliard, Esquire